

14 August 2025

Morning Glance

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,619.4	132.0	0.54%
BSE Sensex	80,539.9	304.3	0.38%
GIFT Nifty*	24,699.0	+9.0	+0.04%
Dow Jones	44,922.27	463.66	1.04%
S&P 500	6,466.58	20.82	0.32%
NASDAQ	21,713.14	31.24	0.14%
FTSE 100	9,165.23	17.42	0.19%
CAC 40	7,804.97	51.55	0.66%
DAX	24,185.6	160.8	0.67%
Shanghai*	3,702.9	+19.43	+0.53%
Nikkei 225*	42,687.96	-586.71	-1.36%
Hang Seng*	25,719.0	+105.33	+0.41%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	62.9	0.2	0.27%
Oil (Brent)	66.0	0.2	0.35%
Gold	3,365.3	10.6	0.32%
Silver	38.7	0.2	0.57%
Copper	9,746.5	85.0	0.88%
Cotton	0.67	-0.01	-1.08%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.17	0.00	0.31
USD/INR	87.45	-0.27	-0.31
GBP/INR	118.72	0.66	0.56
EUR/INR	102.59	0.78	0.77
DXI Index	97.71	-0.33	0.00

VIX	Value	Change (Pts)	Change (%)
India VIX	12.14	-0.09	-0.74%
S&P 500 VIXApr 24	14.49	-0.24	-1.63%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.469	-0.007
US 10-Year Yield	4.254	-0.025

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 131 points higher at 24,619 on Wednesday.

ACME Solar

The company secured ₹3,184 crore funding from REC for its 280MW Hybrid Urja FDRE project contracted with NHPC, integrating solar and battery storage.

Aurionpro Solutions

The company won ₹250 crore order from MMRDA to design, supply, implement and maintain AFC system for Mumbai Metro Lines 4 and 4A.

Brigade Hotel Ventures

The company signed a multi-deal agreement with Marriott International to develop six hotels (940 rooms) in Chennai, Bengaluru, Vaikom Island and Thiruvananthapuram by 2030.

Crompton Greaves Consumer Electricals

The company received ₹49 crore order from MSEDCCL for 1,884 off-grid solar water pumping systems under PM Kusum Scheme.

Infosys

The company formed a joint venture with Telstra, acquiring 75% of Versent Group for AUD 233.25 million to deliver AI-powered cloud and digital transformation for Australian enterprises.

J Kumar Infraprojects

The company received ₹77.42 crore LOA from MMRDA for constructing foot over bridges on Mumbai Metro Line 4 and 4A Package 2.

Larsen & Toubro

The company's L&T Energy GreenTech partnered with Japan's ITOCHU to develop a 300 KTPA green ammonia project at Kandla, Gujarat for Singapore bunkering.

NTPC

The company received Cabinet approval for ₹8146.21 crore Tato-II Hydro Electric Project in Arunachal Pradesh with 700 MW capacity and 72-month completion.

Oswal Pumps

The company received ₹442 crore order from MSEDCCL for 14,787 off-grid solar water pumping systems under PM Kusum B Scheme in Maharashtra.

RVNL

The company received ₹90.65 crore LOA from Southern Railway for installing and augmenting video surveillance systems at 484 stations in 18 months.

SAMHI Hotels

The company executed a Business Transfer Agreement to transfer Hotel Caspia to Deventure Hotel and Resorts for ₹65 crore, completing the slump sale.

SpiceJet

The company signed a lease for five more Boeing 737s, taking total new additions to 10 to meet peak winter and summer demand.

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